

YOUR WILL – BE PREPARED!

A standard blank purchased form is NOT comprehensive enough and in most cases will leave your estate in disarray which will grossly prejudice your family.

We have created a comprehensive instruction sheet for you to download. Please, as a matter of urgency, complete and bring with you to your legal representative to ensure your estate is organised for any circumstance.

NAME: _____ ID NO.: _____

ADDRESS: _____

MARRIED: Y/N

IN/OUT COMMUNITY OF PROPERTY: _____

INCL/EXCLUDING ACCRUAL: _____

MINOR CHILDREN: Y/N

NAMES & DATES OF BIRTH: _____

HAVE YOU BEEN MARRIED PREVIOUSLY: Y/N

(IF YES : WE REQUIRE A COPY OF DIVORCE SETTLEMENT AGREEMENT)

PREFERRED EXECUTOR OF YOUR ESTATE: _____

PREFERRED TRUSTEE OF YOUR TRUST (IF APPLICABLE): _____

PREFERRED GUARDIAN & CUSTODIAN OF YOUR CHILDREN (IF APPLICABLE): _____

031 – 563 1874 (ph)
15 Ennisdale Drive, Durban North
Website: www.tnk.co.za
Email: neil@tnk.co.za

This invaluable information prepared for MomsMatter by TNK.

Provide these details to your legal representative to ensure your estate is organised for any circumstance.



TATE NOLAN KNIGHT
attorneys - notaries public - conveyancers

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SPECIAL BEQUESTS: _____

TO WHOM (AND IN WHAT SHARES) DO YOU WANT TO LEAVE YOUR ESTATE TO: _____

LIST YOUR INSURANCE POLICIES:

LIFE POLICIES	HELD WITH	POLICY NO.	BENEFICIARY
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LIST ANY IMMOVABLE PROPERTY THAT YOU OWN: _____

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LIST YOUR BANK ACCOUNTS, INCL. SAVING ACCOUNTS, CHEQUE ACCOUNTS, INVESTMENTS AND MORTGAGE BONDS:

BANK:

ACCOUNT NO.:

LIST ANY OTHER INVESTMENTS/BUSINESS INTERESTS YOU HAVE: _____

DO YOU HAVE ANY OFFSHORE INVESTMENTS? IS SO, LIST HEREUNDER:

BURIAL REQUESTS: _____

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